

Union Tank Car Company

3-2154042

39 South LaSalle Street Chicago, Illinois 60603 312/372-9500

Arthur B. Hillman Secretary and Assistant General Counsel

ral Counsel 9911—D

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INTERSTATE COMMERCE COMMISSION

No.

Date

Fee \$ \(\lambda \cdot \c

August 1, 1983

Secretary Interstate Commerce Commission 12th and Constitutional Avenue Washington, D.C. 20423

Re:

Statement of New Numbers
Union Tank Car Company
Equipment Trust (Series P-2)

Gentlemen:

This refers to the Equipment Trust Agreement dated as of December 1, 1978, between this Company and The Northern Trust Company, 50 South LaSalle Street, Chicago, Illinois 60675, as Trustee (the "Agreement"), which was recorded with your office on December 15, 1978, and assigned recordation number 9911.

Section 5.07 of the Agreement provides that, in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement, it shall file and record with your office a statement of the new car numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed on Page 63 of Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$10.00 to cover the filing fee is enclosed, together with five

Interstate Commerce Commission August 1, 1983 Page Two

executed copies with the recordation date indicated thereon to A. B. Hillman at the address indicated above.

Very truly yours,

UNION TANK CAR COMRANY

SY_____

R. C. Gluth

Executive Vice President

[S E A L]

ATTEST:

A. B. Hillman

Secretary

Interstate Commerce Commission Washington. B.C. 20423

OFFICE OF THE SECRETARY

August 3, 1983

Arthur B. Hillman Sec. & Asst. Gen. Counsel Union Tank Car Company 39 South LaSalle Street Chicago, Illinois 60603

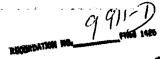
> Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on at 2:45PM , and assigned re-8/3/83 recordation number(s).
9911-D, 10497-F, & 11858-C

> agatha L. Me yensorch Agatha L. Mergenovich Secretary

Sincerely yours,

Enclosure(s)



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"SERIES P2"

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STATE OF ILLINOIS)

SS:
COUNTY OF COOK)

On this 1st day of August, 1983, before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing State was the free act and deed of said corporation.

Carol D'assenzo Notary Public

[SEAL]